

**25<sup>th</sup> April, 2023**

To,  
Corporate Relations Department  
Bombay Stock Exchange Limited  
2<sup>nd</sup> Floor, P.J. Towers  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 522163**

To,  
Corporate Relations Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G- Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Symbol: DIAPOWER**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 31<sup>st</sup> March, 2023.**

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Dear Sir/ Madam

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended on 31<sup>st</sup> March, 2023 duly certified by M/s. A. Shah & Associates, Practicing Company Secretary, Ahmedabad.

We request you to take this information on record.

Thanking you,  
Yours faithfully,

**For, Diamond Power Infrastructure Limited**

TUSHAR JANARDAN  
LAKHMAPURKAR

Digitally signed by TUSHAR  
JANARDAN LAKHMAPURKAR  
Date: 2023.04.25 10:50:38  
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**Tushar J. Lakhmapurkar**  
**VP – Legal & Company Secretary**

**Encl: as above**

**Reconciliation of Share Capital Report**

1	For Quarter Ended	<b>31<sup>st</sup> March, 2023</b>					
2	ISIN	INE989C01012					
3	Face Value	Rs. 10/-					
4	Name of the Company	<b>DIAMOND POWER INFRASTRUCTURE LIMITED</b>					
5	Registered office Address	PHASE-II, VILLAGE-VADAVALA, TA.SAVLI, BARODAGJ391770					
6	Correspondence Address	5/12 ESSEN HOUSE BIDC GORWA VADODARA 390016 GJ					
7	Telephone & Fax No.	<b>Tel No-7490028892</b>					
8	Email Address	tushar.lakhmapurkar@dicabs.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE AND NSE					
10	Issued Capital *	No. of Shares :- 270390429					
11	Listed Capital *	No. of shares :- 269710679					
		<b>No. of Shares</b>				<b>% of Total Issued Capital</b>	
12	Held in dematerialized form in CDSL	29457003				10.89	
13	Held in dematerialized form in NSDL	239347570				88.52	
14	Physical	906106				0.34	
15	Total No. of Shares (12+13+14)	269710679				<b>99.75</b>	
16	Reasons for difference if any, between (10&11)(10& 15)(11&15)	Company has forfeited 679750 equity shares out of Issued Capital.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	<b>Particulars of changes in share capital</b>	<b>No. of Shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock Exchanges</b>	<b>Whether intimate d to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principal approval pending for SE</b>
*	Reduction of Share Capital	26,97,106	Applied (NSE has approved but yet to be Approved By BSE)	BSE AND NSE	YES	YES	Not Applicable
*	Fresh Issue of Shares	5,00,00,000	Applied (Not yet Approved By	BSE AND NSE	No	No	Not Applicable

		BSE/NSE)				
<p><b>*The Company in its Board meeting held on 17<sup>th</sup> September, 2022, approved the Reduction of Share Capital and Fresh issue of Shares as mentioned below, in consonance with the NCLT order NCLT Order IA No. 160 of 2022 in CP (IB) 137 of 2018 dated 20/06/2022 and Approved Resolution plan</b></p> <ul style="list-style-type: none"> <li><b>The paid up share capital of the Company is reduced and extinguished to the extent of 99%.</b></li> <li><b>The Company has issued and allotted 5,00,00,000 (Five Crore only) Equity Shares of Rs. 10 each at PAR, aggregating to Rs. 50 Crores, to the Successful Resolution Applicant (GSEC Limited in consortium with Shri Rakesh Ramanlal Shah), and / or their Affiliates or Nominees.</b></li> </ul> <p><i>Thus the Paid up share Capital, with effect from 17<sup>th</sup> September, 2022, post reduction and post issue of shares, shall stand at 5,26,97,106 (five crore twenty six lakhs ninety seven thousand one hundred and six) equity shares of Rs 10/- (Rupees ten) each aggregating to Rs 52,69,71,060/-.</i></p> <p><b>The Company has made application to BSE and NSE for listing of Both Reduction and Fresh issue of Shares, however the NSE has approved the application for reduction of share capital while Both Reduction and Fresh issue of Shares is yet to be approved by BSE.</b></p> <p><b>Thus, the Reconciliation of Share Capital Report is being filed only on the basis of data as provided by RTA (without providing effect to Reduction as well as Issue of shares to Resolution applicant which is yet to be listed) for the Quarter ended 31<sup>st</sup> December, 2022.</b></p>						
<b>18</b>	Register of Members is updated (Yes/No)					NO
	If not, updated upto which date					17/09/2022
<b>19</b>	Reference of previous quarter with regards to excess dematerialized shares, if any.					Not Applicable
<b>20</b>	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?					Not Applicable
<b>21</b>	The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>		
	Confirmed after 21 Days	Nil	Nil	Nil		
	Pending for more than 21 days	Nil	Nil	Nil		
<b>22</b>	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>MR. TUSHAR LAKHMAPURKAR</b> <b>Company Secretary</b> PH : 7490028892				

ABS

23	Name, Address, Tel & Fax No., Registration. No. of the Auditor	<b>M/S. A. SHAH &amp; ASSOCIATES PRACTICING COMPANY SECRETARIES</b> D/413, Shiromani Complex, Opp. Ocean Park, Satellite Road, Nehru Nagar Ahmedabad- 380015 Tel No- 079- 26740953  <b>MEMBERSHIP NO- 4713 CERTIFICATE OF PRACTICE NO- 6560</b>
24	Appointment of Common agency for share registry work	<b>KFIN TECHNOLOGIES LTD.</b> Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, SerilingampallyMandal, Hyderabad - 500 032, Telangana. Email id - <a href="mailto:inward.ris@kfintech.com">inward.ris@kfintech.com</a> Toll free number 1- 800-309-4001
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, company changed its name)	As mentioned above, This report has been prepared on the basis of RTA data who is yet to give effect to reduction of capital as well as issue of shares post listing by exchanges.

**PLACE: AHMEDABAD**

**DATE: 18/04/2023**

**FOR, M/S. A. SHAH & ASSOCIATES,  
PRACTICING COMPANY SECRETARIES,**

SHAH ANISH BABUBHAI  
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SHAH ANISH BABUBHAI  
Date: 2023.04.18  
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**MR. ANISH SHAH  
PROPRIETOR  
(C. P. NO: 6560)  
(FCS: 4713)  
(UDIN:F004713E000132808)**