



DIAMOND POWER INFRASTRUCTURE LIMITED
Corporate Office: A2- 12th Floor, "Palladium",
Near Orchid Wood, Opp. Divya Bhaskar,
Corporate Road, Makarba,
Ahmedabad 380 051 Gujarat
Website: www.dicabs.com

11th January, 2024

To,
Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai – 400 001
Scrip Code: 522163

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DIACABS

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2023.

Dear Sir/ Madam

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2023 duly certified by CS Tarun Sukhwani, Practicing Company Secretary, Vadodara.

We request you to take this information on record.

Thanking you,
Yours faithfully,

For Diamond Power Infrastructure Limited

Tushar J. Lakhmapurkar
VP – Legal & Company Secretary

Encl: as above

Regd. Office & Factory: Vadadala, Phase - II
Savli, Vadodara, Gujarat, India.

CIN: L31300GJ1992PLC018198



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For the Quarter ended	:	31st December, 2023
2.	ISIN	:	INE989C01020
3.	Face Value	:	Rs. 10/- each
4.	Name of the Company	:	DIAMOND POWER INFRASTRUCTURE LIMITED (CIN: L31300GJ1992PLC018198)
5.	Registered Office Address	:	Phase-II, Village-Vadavala, Ta.Savli, Baroda, Gujarat, India.
6.	Correspondence Address	:	Phase-II, Village-Vadavala, Ta.Savli, Baroda, Gujarat, India.
7.	Telephone & Fax Nos.	:	Tel No. - +91 7490028892
8.	Email Address	:	tushar.lakhmapurkar@dicabs.com
9.	Name of the Stock Exchanges where the Company's securities are listed	:	a) BSE Limited ("BSE") b) National Stock Exchange of India Limited ("NSE")

Particulars		Number of Equity Shares	% of total issued capital
10.	Issued Capital	5,26,97,106	100
11.	Listed Capital (Exchange-wise)		
	a) BSE Limited ("BSE")	26,97,106	5.12
	b) National Stock Exchange of India Limited ("NSE")	26,97,106	5.12



CS TARUN SUKHWANI
(Practicing Company Secretary)

	(As per Company records)		
12.	Held in dematerialized form in CDSL	3,07,214	0.58
13.	Held in dematerialized form in NSDL	23,79,889	4.52
14.	Physical	5,00,10,003	94.90
15.	Total No. of Shares (12+13+14)	5,26,97,106	100

16. Reasons for difference if any, between (10 & 11), (10 & 15) and (11 & 15):

- The Company has issued fresh 5,00,00,000 Equity Shares to the Successful Resolution Applicant (GSEC Limited in consortium with Shri Rakesh Ramanlal Shah), and / or their Affiliates or Nominees on preferential basis as per the Resolution plan as approved by NCLT Ahmedabad Bench vide its order dated 20th June, 2022. The said shares are applied for listing on Stock Exchanges and therefore there is difference between Issued, Listed and Total No. of Shares.

17. Certifying the details of changes in the share capital during the Quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Fresh Issue of Shares	5,00,00,000	Applied and approved	BSE and NSE	Yes	Yes	NA

18. Register of Members is updated (Yes/No): **Yes**
If not, updated upto which date: **Not Applicable**

19. Reference of previous Quarter with regards to excess dematerialized shares, if any: **Not Applicable**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current Quarter? If not, reason, why? **Not Applicable**

Address: - C/266 - 267, Emerald One, Jetalpur Road, Vadodara – 390020, Gujarat.

Mobile No: - 7226955767, 9499767885 Email Id: - cstarunsukhwani@gmail.com



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21. Mention the total no. of the requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	00	00	NA
Pending for more than 21 days	00	00	NA

22. Name, Telephone & Fax No. of the Compliance officer of the Company:

Mr. Tushar Janardan Lakhmapurkar
Company Secretary & Compliance Officer
Membership No.: - F3809
Mob. No.: - +91 7490028892
Email: - tushar.lakhmapurkar@dicabs.com

23. Name, Address, Mob. No., Regn. No. of the Auditor:

CS Tarun Sukhwani
Practicing Company Secretary
C/266-267, Emerald One, Jetalpur Road, Vadodara, Gujarat – 390020, India.
Mob. No.: - +91 7226955767
Mem. No.: - A65350
C. P. No.: - 24447
Email: - cstarunsukhwani@gmail.com

24. Appointment of Common Agency for share registry work, if yes (Name & Address)

KFin Technologies Limited
SEBI Registration Number – INR000000221
Selenium Building Tower B, Plot No-31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana – 500032, India.
Telephone No.: - +91 4067162222
Email id - einward.ris@kfintech.com

25. Any other details that the auditor may like to provide (e.g., BIFR company, delisting from Stock Exchange, Company changed its Name, etc.): **Nil**



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The above certificate is being issued on the basis of information; explanation, records and documents produced to us by the Company's Registrar and Share transfer Agent i.e., KFin Technologies Limited, at the time of carrying the Reconciliation of Share Capital Audit.

PLACE: VADODARA
DATE: 10th JANUARY, 2024



CS TARUN SUKHWANI
(Practicing Company Secretary)
C. P. No.: 24447
Mem No.: A65350
P.R. No: 2645/2022
UDIN: A065350E003174357

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