



**DIAMOND POWER INFRASTRUCTURE LIMITED**  
Corporate Office: A2- 12<sup>th</sup> Floor, "Palladium",  
Near Orchid Wood, Opp. Divya Bhaskar,  
Corporate Road, Makarba,  
Ahmedabad 380 051 Gujarat  
Website: www.dicabs.com

20<sup>th</sup> October, 2023

To,  
Corporate Relations Department  
Bombay Stock Exchange Limited  
2<sup>nd</sup> Floor, P.J. Towers  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 522163**

To,  
Corporate Relations Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G- Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Symbol: DIACABS**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 30<sup>th</sup> September, 2023.**

Dear Sir/ Madam

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended on 30<sup>th</sup> September, 2023 duly certified by CS Tarun Sukhwani, Practicing Company Secretary, Vadodara.

We request you to take this information on record.

Thanking you,  
Yours faithfully,

**For, Diamond Power Infrastructure Limited**

TUSHAR  
JANARDAN  
LAKHMAPURKAR

Digitally signed by TUSHAR  
JANARDAN LAKHMAPURKAR  
Date: 2023.10.20 10:26:02  
+05'30'

**Tushar J. Lakhmapurkar**  
**VP – Legal & Company Secretary**

**Encl: as above**

Regd. Office & Factory: Vadadala, Phase - II  
Savli, Vadodara, Gujarat, India.

CIN: L31300GJ1992PLC018198



**CS TARUN SUKHWANI**  
(Practicing Company Secretary)

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For the Quarter ended	:	<b>30<sup>th</sup> September, 2023</b>	
2.	ISIN	:	INE989C01020	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	<b>DIAMOND POWER INFRASTRUCTURE LIMITED</b> (CIN: L31300GJ1992PLC018198)	
5.	Registered Office Address	:	Phase-II, Village-Vadavala, Ta.Savli, Baroda, Gujarat, India.	
6.	Correspondence Address	:	Phase-II, Village-Vadavala, Ta.Savli, Baroda, Gujarat, India.	
7.	Telephone & Fax Nos.	:	Tel No. - +91 7490028892	
8.	Email Address	:	tushar.lakhmapurkar@dicabs.com	
9.	Name of the Stock Exchanges where the Company's securities are listed	:	a) BSE Limited ("BSE") b) National Stock Exchange of India Limited ("NSE")	
<b>Particulars</b>			<b>Number of Equity Shares</b>	<b>% of total issued capital</b>
10.	Issued Capital		5,26,97,106	100
11.	Listed Capital (Exchange-wise)			
	a) BSE Limited ("BSE")		26,97,106	5.12
	b) National Stock Exchange of India Limited ("NSE")		26,97,106	5.12
	(As per Company records)			

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(Practicing Company Secretary)

12.	Held in dematerialized form in CDSL	2,99,874	0.57
13.	Held in dematerialized form in NSDL	23,87,228	4.53
14.	Physical	5,00,10,004	94.90
15.	Total No. of Shares (12+13+14)	<b>5,26,97,106</b>	<b>100</b>

16. Reasons for difference if any, between (10 & 11), (10 & 15) and (11 & 15):

- The Company has issued fresh 5,00,00,000 Equity Shares to the Successful Resolution Applicant (GSEC Limited in consortium with Shri Rakesh Ramanlal Shah), and / or their Affiliates or Nominees on preferential basis as per the Resolution plan as approved by NCLT Ahmedabad Bench vide its order dated 20th June, 2022. The said shares are applied for listing on Stock Exchanges and therefore there is difference between Issued, Listed and Total No. of Shares.

17. Certifying the details of changes in the share capital during the Quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
Reduction of Share Capital	26,70,13,573 (99% reduced)	NA	BSE and NSE	Yes	Yes	NA
	26,97,106	Applied and Approved	BSE and NSE	Yes	Yes	NA
Fresh Issue of Shares	5,00,00,000	Applied	BSE and NSE	No	No	Pending from BSE and NSE

18. Register of Members is updated (Yes/No): **Yes**  
If not, updated upto which date: **Not Applicable**

19. Reference of previous Quarter with regards to excess dematerialized shares, if any:  
**Not Applicable**

Address: - C/266 - 267, Emerald One, Jetalpur Road, Vadodara – 390020, Gujarat.

Mobile No: - 7226955767, 9499767885 Email Id: - cstarunsukhwani@gmail.com



20. Has the Company resolved the matter mentioned in point no. 19 above in the current Quarter? If not, reason, why? **Not Applicable**

21. Mention the total no. of the requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	00	00	NA
Pending for more than 21 days	00	00	NA

22. Name, Telephone & Fax No. of the Compliance officer of the Company:

**Mr. Tushar Janardan Lakhmapurkar**  
**Company Secretary & Compliance Officer**  
Membership No.: - F3809  
Mob. No.: - +91 7490028892  
Email: - tushar.lakhmapurkar@dicabs.com

23. Name, Address, Mob. No., Regn. No. of the Auditor:

**CS Tarun Sukhwani**  
**Practicing Company Secretary**  
C/266-267, Emerald One, Jetalpur Road, Vadodara, Gujarat – 390020, India.  
Mob. No.: - +91 7226955767  
Mem. No.: - A65350  
C. P. No.: - 24447  
Email: - [cstarunsukhwani@gmail.com](mailto:cstarunsukhwani@gmail.com)

24. Appointment of Common Agency for share registry work, if yes (Name & Address)

**KFin Technologies Limited**  
**SEBI Registration Number – INR000000221**  
Selenium Building Tower B, Plot No-31 & 32, Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi, Telangana – 500032, India.  
Telephone No.: - +91 4067162222  
Email id - [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)



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25. Any other details that the auditor may like to provide (e.g., BIFR company, delisting from Stock Exchange, Company changed its Name, etc.):

- The Company in its Board meeting held on 17<sup>th</sup> September, 2022, approved the Reduction of Share Capital and Fresh issue of Shares as mentioned earlier, in consonance with the NCLT order IA No. 160 of 2022 in CP (IB) 137 of 2018 dated 20/06/2022. The paid up share capital of the Company is reduced and extinguished to the extent of 99%.
- The new paid-up share capital post reduction stand as 26,97,106 (Twenty Six Lakhs Ninety Seven Thousand One Hundred And Six) Equity Share of Rs. 10/ (Rupees ten) each aggregating to Rs. 2,69,71,060.
- There was reduction in capital of the Company which was approved by the Stock Exchanges where Company is listed in previous quarter but the effect of the same was given by RTA in current quarter, therefore the detail of reduction of shares are mentioned in point no. 17.

The above certificate is being issued on the basis of information; explanation, records and documents produced to us by the Company's Registrar and Share transfer Agent i.e., KFin Technologies Limited, at the time of carrying the Reconciliation of Share Capital Audit.

PLACE: VADODARA  
DATE: 19<sup>th</sup> OCTOBER, 2023



CS TARUN SUKHWANI  
(Practicing Company Secretary)  
C. P. No.: 24447  
Mem No.: A65350  
P.R. No: 2645/2022  
UDIN: A065350E001381819

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