

13th July, 2023

To,
Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai – 400 001
Scrip Code: 522163

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DIAPOW

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 30th June, 2023.

Dear Sir/ Madam

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended on 30th June, 2023 duly certified by M/s. A. Shah & Associates, Practicing Company Secretary, Ahmedabad.

We request you to take this information on record.

Thanking you,
Yours faithfully,

For, Diamond Power Infrastructure Limited

Tushar J. Lakhmapurkar
VP – Legal & Company Secretary

Encl: as above

Reconciliation of Share Capital Report

1	For Quarter Ended	30 th June, 2023					
2	ISIN	INE989C01012					
3	Face Value	Rs. 10/-					
4	Name of the Company	DIAMOND POWER INFRASTRUCTURE LIMITED					
5	Registered office Address	PHASE-II, VILLAGE-VADAVALA, TA.SAVLI, BARODAGJ391770					
6	Correspondence Address	5/12 ESSEN HOUSE BIDC GORWA VADODARA 390016 GJ					
7	Telephone & Fax No.	Tel No-7490028892					
8	Email Address	tushar.lakhmapurkar@dicabs.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE AND NSE					
10	Issued Capital *	No. of Shares :- 270390429					
11	Listed Capital *	No. of shares :- 269710679					
		No. of Shares				% of Total Issued Capital	
12	Held in dematerialized form in CDSL	29457003				10.89	
13	Held in dematerialized form in NSDL	239347570				88.52	
14	Physical	906106				0.34	
15	Total No. of Shares (12+13+14)	269710679				99.75	
16	Reasons for difference if any, between (10&11)(10&15)(11&15)	Company has forfeited 679750 equity shares out of Issued Capital.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimate d to CDSL	Whether intimated to NSDL	In-principal approval pending for SE
*	Reduction of Share Capital	26,97,106	Applied (Approved By BSE and NSE)	BSE AND NSE	YES	YES	Not Applicable
*	Fresh Issue of Shares	5,00,00,000	Applied (Not yet Approved By BSE/NSE)	BSE AND NSE	No	No	Pending yet approval from BSE/NSE
							ABS

***The Company in its Board meeting held on 17th September, 2022, approved the Reduction of Share Capital and Fresh issue of Shares as mentioned below, in consonance with the NCLT order NCLT Order IA No. 160 of 2022 in CP (IB) 137 of 2018 dated 20/06/2022 and Approved Resolution plan**

- **The paid up share capital of the Company is reduced and extinguished to the extent of 99%.**
- **The Company has issued and allotted 5,00,00,000 (Five Crore only) Equity Shares of Rs. 10 each at PAR, aggregating to Rs. 50 Crores, to the Successful Resolution Applicant (GSEC Limited in consortium with Shri Rakesh Ramanlal Shah), and / or their Affiliates or Nominees.**

Thus the Paid up share Capital, with effect from 17th September, 2022, post reduction and post issue of shares, shall stand at 5,26,97,106 (five crore twenty six lakhs ninety seven thousand one hundred and six) equity shares of Rs 10/- (Rupees ten) each aggregating to Rs 52,69,71,060/-.

The Company has made application to BSE and NSE for listing of Both Reduction and Fresh issue of Shares, however the NSE and BSE has approved the application for reduction of share capital and Fresh issue of Shares is yet to be approved by BSE.

Thus, the Reconciliation of Share Capital Report is being filed only on the basis of data as provided by RTA (without providing effect to Reduction as well as Issue of shares to Resolution applicant which is yet to be listed) for the Quarter ended 30th June, 2023.

18	Register of Members is updated (Yes/No)	NO
	If not, updated upto which date	17/09/2022
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Not Applicable
21	The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	No. of shares	Reasons for delay
	Confirmed after 21 Days	Nil
	Pending for more than 21 days	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	MR. TUSHAR LAKHMAPURKAR Company Secretary PH : 7490028892
23	Name, Address, Tel & Fax No., Registration. No. of the Auditor	M/S. A. SHAH & ASSOCIATES PRACTICING COMPANY SECRETARIES D/413, Shiromani Complex, Opp. Ocean Park, Satellite Road, Nehru Nagar Ahmedabad- 380015 Tel No- 079- 26740953

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		MEMBERSHIP NO- 4713 CERTIFICATE OF PRACTICE NO- 6560
24	Appointment of Common agency for share registry work	KFIN TECHNOLOGIES LTD. Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, SerilingampallyMandal, Hyderabad - 500 032, Telangana. Email id - einward.ris@kfintech.com Toll free number 1- 800-309-4001
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, company changed its name)	As mentioned above, This report has been prepared on the basis of RTA data who is yet to give effect to reduction of capital as well as issue of shares post listing by exchanges.

PLACE: AHMEDABAD
DATE: 12/07/2023

FOR, M/S. A. SHAH & ASSOCIATES,
PRACTICING COMPANY SECRETARIES,

MR. ANISH SHAH
PROPRIETOR
(C. P. NO: 6560)
(FCS: 4713)
(PR. NO. 725/2020)
(UDIN: F004713E000594885)

COMPANY SECRETARIES