શ્રી મેટલોચસ લીમીટેડ

(CIN: L67120GJ1994PLC023471) **રજીસ્ટર્ડ ઓફીસ** : ૧૦૩, સન સ્કલેર, ક્લાસીક ગોલ્ડ હોટેલ પાસે,

સી.જા. રોડ પડખે. અમદાવાદ-૩૮૦૦૦૯. **કોન** : +૯૧ ૭૯ ૨૬૪૪૨૨૫૪

metalloys.ahd@gmail.com **จัดสเยะ** : www.shreemetalloys ૩૧ ડિસેમ્બર, ૨૦૨૨ ના રોજ પુરા થતાં ત્રિમાસિક માસિક ગાળાના અન-ઓડિટેડ નાણાંકિય પરિણામોનો સાર

		ત્રિમાસિક ર	ગાળાના અંતે	નવ માસને અંતે	વર્ષનાં અંતે
ક્રમ	વિગતો	39.92.2022	39.92.2029	39.92.2022	39.03.202
નં.		અનઓડિટેડ	અનઓડિટેડ	અનઓડિટેડ	ઓડિટેડ
٩.	કામકાજમાંથી કુલ આવક (ચોખ્ખી)	૨૪૩૫.૦૫	৭০४८.६४	ફ ૭૮૭.૨૯	٥٧.٤٥٥
₹.	ગાળાનો ચોખ્ખો નફો/(તોટો)				
	(વેરા, અપવાદરૂપ ચીજો અને/અથવા				
	અસાધારણ ચીજો પહેલા)	96.39	(8.38)	દ્દપ.૯૧	3€.₹4
3.	વેરા પુર્વે ગાળાનો ચોખ્ખો				
	નફો/(તોટો)(અપવાદરૂપ ચીજો				
	અને અસાધારણ ચીજો પછી)	96.39	(8.38)	દ્દપ.૯૧	૩૯.૨૫
٧.	વેરા પછી ગાળાનો ચોખ્ખો				
	નફો / (તોટો) (અપવાદરૂપ ચીજો				
	અને અસાધારણ ચીજો પછી)	૨.૦૫	(٩.८४)	чо.00	૨૬.૩૭
ч.	ગાળાની કુલ સર્વગ્રાહી આવક				
	(ગાળાના નફા/તોટા)				
	(વેરા પછી) અને અન્ય સમાવેશક				
	આવક (વેરા પછી) સહીત)	૨.૧૬	(q.ue)	૫૦.૧૯	૨૬.૯૫
ξ.	ઇક્વિટી શેર મુડી	પરપ.૬૩	પરપ.૬૩	પરપ.દર	પરપ.૬૩
ø.	શેરદીઠ કમાણી (પ્રતિદીઠ રૂા. ૧૦/– ની)	,	,		,
	(ચાલુ અને બંધ કામકાજમાટે)				
	મુળ :	80.0	-0.08	o.e4	0.40
	ઘટાડેલી :	80.0	-0.08	o.e4	0.40

q. ઉપર જણાવેલ નાણાંકિય પરિણામોની ઓડીટ કમિટી દ્વારા સમીક્ષા કરાઇ હતી અને બોર્ડ ઓફ ડાયરેક્ટર

દ્વારા તેમની ૧૧.૦૨.૨૦૨૩ ના રોજ યોજાયેલ બેઠકમાં મંજુર કરાયા હતાં. કંપનીના સ્ટેસ્યુટરી ઓડિટરોએ ૩૧ ડિસેમ્બર, ૨૦૨૨ ના રોજ પુરા થતાં ત્રિમાસિક ગાળાના નાણાંકિર

પરિણામોના સંબંધમાં મર્ચાદિત સમીક્ષા હાથ ધરી હતી. ત્રારામાં ના રાખતા મનાતાલા સામાણ હતે ઘરા હતા. કંપાનીએ ૧૧ એપ્રિલ, ૨૦૧૭ થી ઇન્ડિંચન એકાઉન્ટીંગ સ્ટાન્ડર્ડ્સ (ઇન્ડ એએસ) સ્વીકારેલ છે અને ઉપરોક્ત પરિણામો કંપાની કાયદા, ૨૦૧૩ ની કલમ ૧૩૩ હેઠળ નિયત કંપાની (ઇન્ડિચન એકાઉન્ટીંગ સ્ટાન્ડર્ડ) નિયમો ૨૦૧૫ (ઇન્ડ એએસ) અને તાજેતરમાં લાગુ કરાચેલ અન્ય પ્રચલિત એકાઉન્ટીંગ પ્રક્રિયાઓ અને નીતિએ

અનુસાર તૈયાર કરવામાં આવ્યા છે. નાણાંકિય પરિણામો. કંપનીઝ (ઇન્ડિયન એકાઉન્ટીંગ સ્ટાન્ડર્ડસ) નિયમો. ૨૦૧૫. સમયાનસાર કરાયેલ . મારાાં કુંબળ સાથે વેંચાતા કંપની કાયદા, રુવવ ઝેના કલાય ૧૩૩ હેળ સુધિત કરાવેલ ઇન્ડિયન એકાઉન્ટર્ગેટ સુધારા મુજબ સાથે વેંચાતા કંપની કાયદા, રુવવ3 ની કલાય ૧૩૩ હેળ સુધિત કરાવેલ ઇન્ડિયન એકાઉન્ટર્ગેટ સ્ટાન્ડર્ડ ૩૪– વચગાળાના નાણાંકિય અહેવાલોમાં જણાવેલ ઓળખ અને માપદંડો, સિદ્ધાંતો અને ભારતમ

સ્વીકૃત અન્ય એકાઉન્ટીંગ સિદ્ધાંતો અનુસાર તૈયાર કરાચેલ છે. . ૧ એપ્રિલ, ૨૦૧૯થી અમલમાં આવેલ ઇન્ડએએસ ૧૧૬ 'લિઝીસ' નો સ્વીકાર કર્યો છે અને સુધારેલ પુર્વવર્તી તલણો, મિલકતો અને એડ૧૨૨ેડ લીઝ લાયબીલીટીનો ઉપયોગ કરવાના હકને ઓળખીને તેનો ઉપયોગ કરીને વ એપ્રિલ, ૨૦૧૯ થી લાગુ લીઝ કોન્ટેક્ટસ લાગુ કરેલ છે. તદ્દનુસાર ૩૧ માર્ચ, ૨૦૧૯ ના રોજ પુરા ચલ વર્ષ અને જાહેર કરાચેલ અન્ય ગાળાઓને પુર્વદર્શાત રીતે સુચોજિત કરાચા નથી. રતી કૃતિની ગાળાના નફ પર કોઇ નાંધપાત્ર અસર થઇ નથી. સેબી સરક્યુલર CIR/CFD/CMD/15/2015 તારીખ ૩૦ નવેમ્બર, ૨૦૧૫ માં નિયત કર્યા મુજબ ઉપરોક્ત

પરિણામોનો ³ પરિણામોનો નમુનો સેબી સરક્યુલર તારીખ ૦૫ જુલાઇ, ૨૦૧૬, ઇન્ડ એએસ અને કંપનીઓને લાગુ કંપર્ન કાયદા, ૨૦૧૩ના શીડ્યુલ ૩ (ડિલિઝન ૨) જે કંપનીઓ માટે ઇન્ડ એએસનું પાલન કરવું જરૂરી છે તેમના માતે લાગ કારચેલ છેને પાલન કરવામાં સધારો કરાચેલ છે. ની ઇન્ડ એએસ ૧૦૮ મુજબ એકજ નોંધપાત્ર મુખ્ય વ્યવસાયિક ક્ષેત્ર ધરાવે છે એટલે કે ટ્રેડિંગ ઓફ મેટલ

. ૧ એપ્રિલ, ૨૦૧૮ થી કંપનીએ ઇન્ડ એએસ ૧૧૫, ગ્રાહકો સાથેના કોન્ટ્રેક્ટમાંથી આવકનો સ્વીકાર કર્યો છે આ સ્ટાર્ન્ડર્ડની સ્વીકૃતિથી કંપનીના નાણાંકિય પરિણામો કોઇ અસર થઈ નથી. પાછલા ગાળાના આંકડાઓ વર્તમાન ગાળાના આંકડાઓ સાથે તેમને તુલનાત્મક કરવા માટે જરૂર જણાય ત્ય

બોર્ડ ઓફ ડાચરેક્ટર વતી અને માટે પુર્નવર્ગીકૃત, પુર્નગઠિત અને પુર્નોક્ત કરાચેલ છે. શ્રી મેટલોયસ લીમીટેડ વર્ત

ારીખ : ૧૧.૦૨.૨૦૨૩

(પ્રતિક આર. કાબા), મેનેજીંગ ડાયરેક્ટર Sीन : ००००६३५८

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DIAMOND POWER INFRASTRUCTURE LIMITED **DICABS**

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31⁵¹ DECEMBER, 2022

		(₹ in L				(₹ in Lacs)	
		Standalone					
Sr. No.	Particulars	Quarter Ended		d	Nine Mon	Year Ended	
No.		31.12.2022	30.09.2022	31.12.2021	31.12.2022	31.12.2021	31.03.2022
	(Refer Notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Total Income from Operations (net)	136.68	3.56	-	140.25	5.00	5.00
2.	Net Profit / (Loss) for the period (before Tax, Exceptional items	(1,544.58)	(879.15)	(68.36)	(2,925.37)	(201.42)	(2,540.34)
3.	Net Profit / (Loss) for the period before tax (after Exceptional items)	(1,544.58)	(879.15)	(68.36)	(2,925.37)	(201.42)	(2,540.34)
4.	Net Profit / (Loss) for the period after tax (after Exceptional items)	(1,544.58)	(879.15)	(68.36)	(2,925.37)	(201.42)	(2,540.34)
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(1,544.58)	(879.15)	(68.36)	(2,925.37)	(201.42)	(2,540.34)
6.	"Equity Share Capital (Face Value of ₹10/- per share)"	5,269.71	5,269.71	26,971.07	5,269.71	26,971.07	26,971.07
7.	Reserves excluding Revaluation Reserve (as shown in Audited Balance Sheet of previous accounting year)	-	-	_	_	_	-
8.	Earning per share of ₹10/- each (from Continuing and Discontinuing Operations)						
Bas	ic (in ₹)	(2.93)	(1.67)	(0.03)	(5.55)	(0.07)	(0.94)
Dilu	ıted (in ₹)	(2.93)	(1.67)	(0.03)	(5.55)	(0.07)	(0.94)

Notes:

1. The above is an extract of the detailed format of quarter and nine months ended financial results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Full format of the financial results for the quarter and nine months ended December 31, 2022 are available on the Stock Exchange website (www.bseindia.com and www.nseindia.com) and on the Company's website (www.dicabs.com)

2. The above Standalone financial results of Diamond Power Infrastructure Limited were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 11th February, 2023. The aforesaid unaudited standalone result have been subjected to Limited Review by Statutory Auditors of the Company

BY ORDER OF THE BOARD OF DIRECTORS

AHMEDABAD 11th February, 2023 MAHESWAR SAHU- CHAIRMAN

Regd. Office: Phase II, Village Vadadala, Taluka - Savli, Vadodara - 391520 Phone: +91-265-2284328 | Fax: +91-265-2280528 E-mail: tushar.lakhmapurkar@dicabs.com | www.dicabs.com | CIN:L31300GJ1992018198

AI ASSETS HOLDING LIMITED

(Formerly known as Air India Assets Holding Limited)

CIN - U74999DL2018GOI328865 Regd. Office: Indian Airlines Bldg, 113, Gurudwara Rakabganj Road, New Delhi, Delhi-110 001 Phones: 011-23422000; Website: www.aiahl.in, Email: company.secretary@aiahl.in

Audited Standalone Financial Results for the Quarter ended March, 2022

	(र in million except EPS)					
	Particulars	Quarter ended March 31, 2022	Quarter ended December 31, 2022	Year ended March 31, 2022	Year ended March 31, 2021	
		Audited	Unaudited	Audited	Audited	
1	Total Income from Operations	-	-	-	-	
2	Net Profit / (Loss) for the period	(7,054.01)	(3,619.46)	(10,574.67)	627.22	
	(before Tax, Exceptional items)					
3	Net Profit / (Loss) for the period before Tax	(7,054.01)	(3,619.46)	(10,574.67)	627.22	
	(after Exceptional items)					
4	Net Profit / (Loss) for the period after Tax	(7,028.01)	(3,619.46)	(10,574.67)	436.96	
<u>_</u>	(after Exceptional items)					
5	Total Comprehensive Income for the period	(7,000,04)	(0.040.40)	(40.574.07)	100.00	
	[Comprising Profit/(Loss) for the period (after tax) and	(7,028.01)	(3,619.46)	(10,574.67)	436.96	
_	Other Comprehensive Income (after tax)]	0.00.054.50	17100050	0.00.054.50	2.52	
6	Paid-up equity share capital	6,23,654.50	4,74,960.50	6,23,654.50	0.50	
<u> </u>	(Face value of Rs. 10 each)			(0.00.045.75)	4 777 47	
7	Other equity	-	-	(6,86,315.75)	1,777.17	
8	Net Worth (6+7)	(62,661.25)	4,71,341.04	(62,661.25)	1,777.67	
9	Paid up Debt Capital /Outstanding Debt	2,19,850.00	2,19,850.00	2,19,850.00	2,19,850.00	
10	Debt Equity Ratio (9/8)	(3.51)	0.47	(3.51)	123.67	
11	Earnings Per Share – not annualised (EPS)					
	Basic Earnings Per Equity Share (Rs.)	(0.40)	(0.08)	(0.60)	8,739.20	
	Diluted Earnings Per Equity Share (Rs.)	(0.40)	(0.94)	(0.60)	8,739.20	
12	Debenture Redemption Reserve	-		-	-	
	(refer note no. 4 below)					
13	Debt Service Coverage Ratio (DSCR) 1	0.03	0.01	0.08	0.10	
14	Interest Service Coverage Ratio (ISCR) 2	0.47	0.37	0.65	1.03	
10	1 DSCR = Profit before finance costs and tay / (Interest expenses + Principal of long term loan renayment)					

1 DSCR = Profit before finance costs and tax / (Interest expenses + Principal of long term loan repayment) 2 ISCR = Profit before finance costs and tax / Interest expenses.

Notes:

- The above is an extract of the detailed format of quarterlv/annual financial results as on 31" March. 2022. filed with the Bombay Stock Exchange under regulation 52 of the Listing Regulations. The full format of results for the guarter year ended 31st March, 2022 is available on the website of the Bombay Stock Exchange at https://www.bseindia.com/ stock-share-price/debt-other/scripcode/959031/debt-corp-announcements/ and the Company at www.aiahl.in.
- For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the https://www.bseindia.com/stock-share-price/debtother/scripcode/959031/debt-corp-announcements/
- The financial information relating to quarter ended March 31, 2022 being the balancing figures between the audited figures in respect of full financial year and unaudited year to date figures upto the third quarter of the current financial year which were reviewed by the Audit Committee and approved by the Board of Directors of the Company

Place: New Delhi Date: 10.02.2023

(Vikram Dev Dutt) Chairman & Managing Director DIN: 02055541

AI ASSETS HOLDING LIMITED (Formerly known as Air India Assets Holding Limited)

CIN - U74999DL2018GOI328865

Regd. Office: Indian Airlines Bldg, 113, Gurudwara Rakabganj Road, New Delhi, Delhi-110 001 Phones: 011-23422000; Website: www.aiahl.in, Email: company.secretary@aiahl.in

Audited Consolidated Financial Results for the year ended March, 2022

	Particulars	Year ended March 31, 2022 (₹ in millions)
		Audited
1	Total Income from Operations	-
2	Net Profit / (Loss) for the period (before Tax, Exceptional items)	(11,489.38)
3	Net Profit / (Loss) for the period before Tax (after Exceptional items)	(11,489.38)
4	Net Profit / (Loss) for the period after Tax (after Exceptional items)	(11,489.38)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	307.84
6	Paid-up equity share capital (Face value of Rs. 10 each)	6,23,654.50
7	Other equity	(7,41,817.89)
8	Net Worth (6+7)	(1,18,163.39)
9	Paid up Debt Capital /Outstanding Debt	2,19,850.00
10	Debt Equity Ratio (9/8)	(1.86)
11	Earnings Per Share – not annualised (EPS)	
	Basic Earnings Per Equity Share (Rs.)	(0.66)
	Diluted Earnings Per Equity Share (Rs.)	(0.66)
12	Debenture Redemption Reserve (refer note no.4 below)	-
13	Debt Service Coverage Ratio (DSCR) 1	0.08
14	Interest Service Coverage Ratio (ISCR) 2	0.62
	00 0 00 00	(1)

1 DSCR = Profit before finance costs and tax / (Interest expenses + Principal of long term loan repayment). 2 ISCR = Profit before finance costs and tax / Interest expenses.

Notes:

The above is an extract of the detailed format of quarterly/annual financial results as on 31st March, 2022, filed with the Bombay Stock Exchange under regulation 52 of the Listing Regulations. The full format of results for the quarter/year ended 31st March, 2022 is available on the website of the Bombay Stock Exchange at https://www.bseindia.com/ stock-share-price/debt-other/scripcode/959031/debt-corp-announcements/ and the Company at www.aiahl.in.

For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the https://www.bseindia.com/stock-share-price/debtother/scripcode/959031/debt-corp-announcements/

The financial information relating to quarter ended March 31, 2022 being the balancing figures between the audited figures in respect of full financial year and unaudited year to date figures upto the third quarter of the current financial year which were reviewed by the Audit Committee and approved by the Board of Directors of the Company.

This is the first year of consolidation. Hence, previous year figures shall not be applicable

By order of the Board

Sd./-(Vikram Dev Dutt) Place: New Delhi Chairman & Managing Director DIN: 02055541 Date: 10.02.2023

OFFER OPENING PUBLIC ANNOINCMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT, DRAFT LETTER OF OFFER AND LETTER OF OFFER PURSUANT TO AND IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS"), FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

CIN: L28920MH1956PLC009882
Registered Office: 59, Sonawala Building, 2nd Floor, Mumbai Samachar Marg Fort, Mumbai - 400023, Maharashtra, India. Tel No.: +022 22661013; Email: inlinch@hotmail.com; Website: www.inlinch.com

This Offer Opening Public Announcement cum Corrigendum to the DPS, DLOF and LOF ("Offer Opening Announcement cum Corrigendum") is being issued by Fedex Securities Private Limited, the Manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of Vishal Thakkar ("Acquirer"), pursuant to and in accordance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in respect of the Open Offer for acquisition up to 13,000 (Thirteen Thousand only) fully paid-up Equity Shares of face value of Rs. 100/- (Rupees One Hundred only) each, representing the 26% of the Voting Share Capital of The Indian Link Chain Manufacturers Limited ("Target Company"), at a price of Rs.720/- (Rupees Seven Hundred and Twenty only) per Equity Share ("Offer Price") payable in cash.

This Offer Opening Public Announcement cum Corrigendum should be read in continuation of and in conjunction with:

a) the Public Announcement dated December 03, 2022, in relation to the Offer ("PA");
b) the Detailed Public Statement ("PPS") that was published on December 09, 2022 in the Financial Express Newspaper (English - All Editions), Navakal Newspaper (Mumbai Edition) and Jansatta (Hindi - All Editions);

c) the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on December 16, 2022; d) the Letter of Offer ("LOF") dated February 03, 2023 along with Form of Acceptance ("FOA") & Share Transfer Form ("SH-4")

This Offer Opening Public Announcement cum Corrigendum is being published in all the newspapers in which the DPS was

For the purposes of this Offer Opening Public Announcement cum Corrigendum, the following terms would have the meaning assigned to them herein below

a) "Identified Date" means January 31, 2023, being the date falling on the 10th (tenth) working day prior to the commencement of the "Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares

in the Offer, except the Acquirer, existing members of the promoter and promoter group of the Target Company, and person to be acting in concert with the Acquirer. "Tendering Period" means the period from Tuesday, February 14, 2023 to Monday, February 27, 2023 (both days inclusive). All Capitalised terms used but not defined in this Offer Opening Public Announcement cum Corrigendum shall have the mea

assigned to such terms in the LOF

Offer Price: The offer price is Rs. 720/- (Rupees Seven Hundred and Twenty only) per Equity Share payable in cash.

Recommendations of the Committee of Independent Directors of the Target Company ("IDC"): The Committee of Independent Directors of the Target Company ("IDC") published its recommendation on the Offer on February 08, 2023 in the same newspapers in which DPS was published. However, the Public Shareholders should independently evaluate the Offer and take an informed decision in the said matter. A summary of the relevant extract of the IDC recommendation is given below:

Members of the Committee	1. Mr. Balkrishna Jhunjhunwala – Chairman
of Independent Directors	2. Mr. Nagesh Tiwari – Member
Recommendation on the Open Offer, as to whether the Offer is fair and reasonable	Based on the review of the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Valuation report dated December 03, 2022 issued by Navigant Corporate Advisors Limited and Letter of Offer issued by the Manager to the Open Offer on behalf of the Acquirer, the IDC is of the opinion that the Offer is fair and reasonable and offer price of Rs. 720/- per Equity shares is in accordance with the SEBI (SAST) Regulations, 2011. However, the public shareholders of the Target company are advised to independently evaluate the Open Offer and take informed decision about tendering the Equity shares held by them in the Open Offer.
Summary of reasons for recommendation	IDC has reviewed the Public Announcement dated December 03, 2022, the Detailed Public Statement dated December 08, 2022, Draft Letter of Offer dated December 16, 2022 and Letter of Offer dated February 03, 2023. The IDC had also taken into consideration the Valuation report dated December 03, 2022 issued by Navigant Corporate Advisors Limited SEBI Registered Merchant Banker w.r.t fair value of equity shares of Rs. 662 per share is fair and reasonable. Keeping in view of the above fact, the IDC is of the opinion that the Offer Price of Rs. 720/- (Rupees Seven Hundred and Twenty only) payable in cash per Equity Share to the Public Shareholders of the TC for this Offer is fair and reasonable. However, Public Shareholders are advised to independently evaluate the Open Offer and take informed decision about tendering the Equity shares held by them in the Open Offer.
Details of Independent Advisor (if any)	None.
Voting pattern (Assent/Dissent)	The recommendations were unanimously approved by the members of IDC.
·	I.

. Other details of the Open Offer:

3.1. The Open Offer is being made by the Acquirer pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST Regulations to the Public Shareholders of the Target Company.

3.2. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competing offer(s) to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

3.3. The dispatch of the LOF to all the Public Shareholders of the Target company holding Equity shares as on Identified date i.e January 31, 2023 has been completed (either through electronic or physical mode) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the FOA and Form SH-4 for Public Shares holding shares in physical form) is expected to be available on the website of SEBI (www.sebi.gov.in) from which the Public Shareholders can download / print the same in order to tender their Equity shares in the Open offer.

3.4.In case of non-receipt/ non- availability of the FOA, the application can be made on plain paper in writing signed by the $shareholder(s)\ during\ the\ Tendering\ Period\ along\ with\ the\ following\ details:$

a) In case the Equity Shares are held in dematerialized form: Public shareholders who desire to tender their Fauity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the Procedure for Acceptance and Settlement Offer as specified in paragraph 8 on page 37 of the LOF.

b) In case of Equity Shares are held in in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as per the Procedure for Acceptance and Settlement of the Offer as specified in paragraph 8 on page 37 of the LOF. Public Shareholders must ensure that the FOA, along with Share Transfer Form (SH-4) and the requisite documents must reach the Registrar to the Offer within 2 (two) days of bidding by the Selling Broker.

Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.

Any other changes suggested by SEBI and incorporated in LOF:

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on December 16, 2022. SEBI issued its observations on the DLOF vide its communication letter dated January 27, 2023. The comments as specified in the Observation letter have been duly incorporated in the LOF. Material Updates:

There have been no material changes in relation to the Offer since the date of the DPS, save as otherwise disclosed below:

Appointment of Directors: The Board of Directors of the Target Company in their meeting held on February 06, 2022 have appointed Vishal Thakkar (DIN: 09798551) as an Additional (Executive) Director and Bhavika Mayur Thakkar (DIN: 09854905) as an Additional (Non-Executive) Director w.e.f. February 06, 2023. Resignation of Directors and Key Managerial Personnel: The Board of Directors of the Target Company in their meeting held on

February 06, 2022 have taken note of the following resignations

Sr.	Name	Post of Resignation	Resignation with effect from
i	Sudhir Hariprasad Nevatia	riprasad Nevatia Managing Director and Chief Financial Officer	
ii Harsh Hariprasad Nevatia Managing Director		February 07, 2022	
iii	Vandana Nevatia	Non-Executive Non-Independent Director	
6. Details regarding the status of Statutory and other Approvals:			

To the best of the knowledge of the Acquirer, as on the date of this Offer Opening Public Announcement cum Corrigendum, there are no statutory, regulatory or other approvals required to acquire the Equity Shares that are validly tendered pursuant to the Open Offer or to complete this Offer

Sr. No.	Activity	Original Schedule of Activities (1)	Revised Schedule of Activities (2)
1	PA for open offer	Saturday, December 03, 2022	Saturday, December 03, 202
2	Date of publishing of Detailed Public Statement	Friday, December 09, 2022	Friday, December 09, 2022
3	Last date of filing Draft Letter of Offer with SEBI	Friday, December 16, 2022	Friday, December 16, 2022
4	Last date for public announcement for competing offer(s) #	Friday, December 30, 2022	Friday, December 30, 2022
5	Last date for receipt of comments from SEBI on the Letter of Offer	Friday, January 06, 2023	Friday, 27 January, 2023
6	Identified Date*	Tuesday, January 10, 2023	Tuesday, 31 January, 2023
7	Date by which the Letter of Offer is to be dispatched to the Equity Shareholders whose name appears on the register of members on the Identified Date.	Tuesday, January 17, 2023	Tuesday, 07 February, 2023
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the shareholders of the Target Company for this Offer.		Thursday, 09 February, 202
9	Last date for revising the Offer Price / Offer Size.	Monday, January 23, 2023	Monday, 13 February, 2023
10	Date of publication of Offer Opening Public Announcement in the Newspapers.	Monday, January 23, 2023	Monday, 13 February, 2023
11	Date of commencement of the Tendering Period (Offer Opening Date).	Tuesday, January 24, 2023	Tuesday, 14 February, 2023
12	Date of closure of the Tendering Period (Offer Closing Date).	Tuesday, February 07, 2023	Monday, 27 February, 2023
13	Last date of communicating the rejection / acceptance and completion of payment of consideration or refund of Equity Shares to the Equity Shareholders of the Target Company.	Tuesday, February 21, 2023	Tuesday, 14 March, 2023
14	Last date for publication of post-Offer public announcement in the Newspapers.	Tuesday, February 28, 2023	Tuesday, 21 March, 2023
15	Last date for filing of final report with SEBI	Tuesday, February 28, 2023	Tuesday, 21 March, 2023

(1) As disclosed in the Draft Letter of Offer.

(2) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates #As on the date of the LOF, there has been no competing offer.

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and party to SPA) are eligible to participate in the Offer any

time before the closure of the Offer. The committee of the independent directors of the Target Company has published its recommendations on the Open Offer of

Wednesday, February 08, 2023 in the same newspapers where DPS was published. The Acquirer accepts full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company) and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations in respect of the Open Offer. The Acquirer shall be severally and jointly responsible to ensure compliance with the SEBI (SAST)

This Offer Opening Public Announcement cum Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in. ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER



FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India. Tel No.: +91 81049 85149 E-mail: mb@fedsec.ir

Investor Grievance E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi SEBI Registration Number: INM000010163

> For and on behalf of the Acquirer Vishal Thakkar

Place: Mumbai Date: February 11, 2023