### TENDER FOR PRE QUALIFICATION OF ARCHITECT

State Bank of India, Local Head Office, Hyderabad inviting tenders fo prequalification and selection of principal project Architect cum project management consultant for Dwarakapuri Colony Branch & Top Executive Guest House at Panjagutta, Hyderabad, Telangana. (1920 Sq.M) The interested parties can download application from the Bank's website www.sbi.co.in under "SBI In the News" in "Procurement News". The completed application to be submitted to Asst. General Manager (P&E) on or before 26/12/2022 at 03:00 PM.

Place: Hyderabad

Asst. General Manager (P&E)

કેનેરા બેંક - અલકાપુરી શાખા नरा बैंक Canara Bank 📣 કેનેરા બેંક (સિન્ડિકેટ બેંક પૂર્વે), એક્સપ્રેસસ હોટલ સામે આર.સી.દત્ત રોક, અલકાપુરી, વડોદરા–૩૯૦૦૦७. ફોન:૦૨૬૫–૨૩૫૮૧૧૫/૨૩૧૦૫૫૫

બેંક દ્વારા પ્રત્યેક્ષ કબજો લીધો મોર્ટગેજ મિલકત નો પ્લોટ નં. એ /૧ /૯ ક્ષેત્રકળ ૧૭૪.૬૫ ચોરસ મીટર, સાથે કોમન રોડ નું ક્ષેત્રફળ ૧૩.૫ ચોરસ મીટર ગણેશ પાર્ક સોસાયટી માં આવેલ જમીન નો આર.એસ. નંં. ૩૭૫/૨ ટી.પી. સ્ક્રીમ નં. ૪૪૭ સીટી સર્વે નં. ૨૨૦૪ ગામઃ માંજલપુર તાલકો અને જીલ્લો વડોદરા. એનપીએ એકાઉન્ટ મેસર્સ નામ કન્સલ્ટિંગ એન્જિનિયર્સ અને કોન્ટાક્ટર્સ પ્રાઇવેટ લિમિટેડ તા. ૨૯.૦૩.૨૦૨૨ માનનીય ડીએમ તા. **૨૮.૧૨.૨૦૨૧ ના ઓર્ડર મુજબ, કેશ નં.** EC/CQ/HUKUM/CASE NO 322-2019/2021 SARFACIAct, 2002 486.

મોર્ટગેજર ની અંગત ચીજવસ્તુઓ જગ્યામાં પડેલી છે અને ૧૯/૧૧/૨૦૨૨ની અમારી સૂચના મુજબ, મોર્ટગેજરને ૧૫ દિવસની અંદર તેને દૂર કરવા વિનંતી કરવામાં આવી હતી પરંતુ ગીરો ૧૫ દિવસની અંદર તેમનો સામાન દૂર કરવામાં નિષ્ફળ રહ્યો હતો. હવે બેંકે ઈન્વેન્ટરી યાદી મુજબની વસ્તુઓનું શાખા સાથે આરક્ષિત કિંમત રૂ. ૬૩૪૦૦/- (ત્રેસઠ હજાર ચારસો પુરા) વેચાણ કરવાનો પ્રસ્તાવ મૂક્યો છે. વેચાણની તારીખ 30/૧૨/૨૦૨૨. રસ ધરાવનાર પક્ષકારો તેમની બિડ 30/૧૨/૨૦૨૨, સમયઃ સાંજ ૦૪.૦૦ સુધી જમા કરાવી, નિચમો અને શરતો લાગુ, વધુ વિગતો અને ઇન્વેન્ટરીની સૂચિ માટે નીચેની સહીનો સંપર્ક કરો

શ્રી ગૌરવ પાઠક, ચીફ મેનેજર, કેનેરા બેંક, અલકાપુરી શાખા, મોઃ ૮૨૩૮૦૧૧૪૦૫, ย์भेด: cb0160@canarabank.com. # NEFT Details: Canara Bank, Alkapuri Brancl A/c No. 209272434, IFSC-CNRB0000160

નોંધઃ વિવાદની સ્થિતિમાં આ નોટીસનો અંગ્રેજી અનુવાદ માન્ય ગણાશે.

### કેનેરા બેંક - રીજ્યોનલ ઓફિસ, વડોદરા (સિન્ડિકેટ બેંક પૂર્વે), એક્સપ્રેસસ હોટલ સામે, આર.સી.દત્ત રોડ, અલકાપુરી, વડોદરા–૩૯૦૦૦૭. िं सिंडिकेटबैंक Syndicate ร)ิ**ฮ:**0२รน−२3น์∠૧૧น∕ี २3๋૧0นนน

### ચાર્ડ ના વાહનો ની હરાજી હાઇપોથેકેશન એગ્રીમેન્ટ મુજબ કેનેરા બેંક (ઇ સિન્ડિકેટ)દ્વારા સૂચિત હરાજીમાં નીચે દર્શવિલ વાહન ખરીદવા માટે જાહેર જનતા પાસેથી ઓફરો આમંત્રિત કરવામાં આવી છે.

ક્રમ	વિગત	અનામત રકમ	ઈએમડી રકમ	સંપર્ક અધિકારી
1.	Shree Virkrupa Enterprise MAHINDRA LTD GJ-06-AX-5417	३।. इ,००,०००.००	₹I. \$0,000/-	શ્રી ગૌરવ પાઠક, ચીફ મેનેજર, કેનેરા બેંક, અલકાપુરી શાખા મોઃ ૮૨૩૮૦૧૧૪૦૫ ઇમેલઃ
2.	Mr. Dharmesh K. Patni ASHOK LEYLAND GJ-06-AV-7895	ફા. ૫,૫૦,૦૦૦.૦૦	ફા. ૫૫,૦૦૦/-	cb0160@canarabank.co # NEFT Details: Canara Bank Alkapuri Branch, A/c No. 209272434, IFSC-CNRB0000160

- ¢ ચાર્ડ વાહન હરાજી ની શરતો નીચે મુજબ છે.
- . EMD ની તારીખ અને સમયઃ ૩૦.૧૨.૨૦૨૨ બપોર ના ૪.૦૦ સુધી. . હરાજીની તારીખ ૩૦.૧૨.૨૦૨૨, હરાજીના સમય સાંજે ૫ વાગ્યે.
- . સૂચિત વાહન નું વેચાણ '' જ્યાં છે જેમ છે'' તે રીતે થશે.
- . વાંહનોની હરાજી કરવામાં આવશે જ્યાં ખરીદનાર તેનું શ્રેષ્ઠ ભાવ આપી શકે (લધુત્તમ અનામત કેંમતથી વધુ અને ઉપર).
- 4. સફળ બોંડ ની બાકી રકમ કામકાજના ૧૫ દિવસમાં જમા કરાવવાની રહેશે જેમા નિષ્ફળ જવાથી ત્મા કરાવેલ અનામત જપ્ત કરવામાં આવશે.
- DD: Favouring Canara Bank, payable at Vadodara.
- બીડ એકવાર મંજુર થઇ ગયા પછી, ખરીદનાર કોઇ પણ કારણ હોય તો પણ પાછા નહી હટી શકે. બેંક ને ચાર્ડના વાદનની હરાજી રદ કે પોસ્ટપોન કરવાનો અધિકાર અબાધિત છે.
- તા.: ૧૬.૧૨.૨૦૨૨ સ્થળઃ વડોદરા નોંધઃ વિવાદની સ્થિતિમાં આ નોટીર

# બાંધકામ કામદારોના બોર્ડોની પાસે ૩૮,૨૦૯ કરોડ પડ્યા છે : તેલી

નવી દિલ્હી, તા. ૧૫

FORM G ADDENDUM TO INVITATION FOR EXPRESSION OF INTEREST FOR					
HANUNG TOYS & TEXTILES LTD. (CIN: L74999DL1990PLC041722)					
FORM-G was issued on 07.11.2022 and published on 10.11.2022 is amended as under					
Sr. No.	PARTICULARS	Date			
10.	Last date for receipt of expression of interest	24.12.2022 (Extended from 09.12.2022)			
11.	Date of issue of provisional list of prospective resolution applicants	28.12.2022 (Extended from 17.12.2022)			
12.	Last date for submission of objections to provisional list	02.01.2023 (Extended from 22.12.2022)			
All other terms & conditions of our earlier invitation shall remain same.  For Detailed EOI and other information please note					

Details of place where majority Plot No. 108-110,125 at NSEZ, Noida and approx. 25.8 acre land at Shiv Ganga Ind. Estate, Lakesri, Bhagwanpur, Roorkee, Uttarakhand. Detailed EOI documents, eligibility criteria, financials of last 2 years etc. in terms regulation 36A are available at the following link: https://drive.google.com/drive/folders/15sAL6mD\_zNg3IGkHb-mgub-FI7\_-IcZ9?usp=share\_link Or may be obtained upon request on Email id : hanungtoystextile@gmail.com

For Hanung Toys and Textiles Limited ASHOK KUMAR GUPTA Date: 15.12.2022

Place: New Delhi
Resolution Professional of M/s Hanung Toys & Textiles Limited
IP Reg Number: IBBI/IPA-003/IP-N00010/2016-2017/10072
Reg. Address.: LD-46, Pitampura, Delhi-110034 | Email: cmaashokgupt@gmail.com

૨૦૨૨ના રોજ બાંધકામ કંપનીઓ પાસેથી સેસ દ્વારા એક્ટ, ૧૯૯૬માં જોગવાઈ એકત્રિત કરવામાં આવ્યા હતાં, કરવામાં આવી છે કે રાજ્ય / એમ સંસદને ગુરુવારે માહિતી કેન્દ્રશાસિત

આપવામાં આવી હતી.

(બીઓસીડબલ્યુડબલ્યુબી)નાં આવેલા બાંધકામનાં ખર્ચ પરસેસ વગેરેના ડેટાને

વસુલવાની અને વસુલાત કરવાની જોગવાઈ કરવા માટે બનાવવામાં બિલ્ડિંગ એન્ડ અધર કન્સ્ટ્રક્શન છે.

રાજ્યો અને કેન્દ્રશાસિત બાંધકામ કામદારોના બોર્ડપાસે રૂ વર્કર્સ વેલ્ફેર સેસ એક્ટ, ૧૯૯૬ પ્રદેશોમાં મકાન અને અન્ય પિયા ૩૮,૨૦૯.૫૯ કરોડ (બીઓસીડબલ્યુ વેલ્ફેર સેસ ે પડેલા છે જે ૧ નવેમ્બર, એક્ટ, ૧૯૯૬) ઘડ્યો હતો. બીઓસીડબલ્યુ વેલ્ફેર સેસ

> પ્રદેશોની સરકારોને સેસ કેન્દ્ર સરકારે બિલ્ડિંગ એન્ડ એકત્રિત કરવાની ફરજ પાડવામાં અધર કન્સ્ટ્રક્શન વર્કર્સ વેલ્ફેર આવી છે. રાજ્ય / કેન્દ્રશાસિત

> પ્રદેશના બીઓસીડબલ્યુડબલ્યુબીને સંસાધનો વધારવાનાં ઉદ્દેશ સાથે નાણાંકીય સ્થિતિ (સેસની નોકરીદાતાઓ દ્વારા કરવામાં વિગતો), રજિસ્ટર્ડ કામદારો

> > જાળવવાનું પણ ફરજિયાત

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

**PUBLIC ANNOUNCEMENT** 



(Please scan this QR code to view the DRHP)

## imdegene\* INDEGENE LIMITED

Our Company was incorporated as 'Indegene Lifesystems Private Limited' at Ahmedabad, Gujarat, as a private limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 16, 1998, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Thereafter, the registered office of our Company was shifted from Gujarat to Karnataka in June 2003, and then, from Karnataka to Maharashtra in May 2014. Further, pursuant to a resolution passed by our Shareholders at the EGM held on February 29, 2016 the name of our Company was changed to 'Indegene Private Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai on May 26, 2016. The registered office of our Company was shifted from Maharashtra to the registered of the regiKarnataka in February 2017. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed by our Shareholders at the EGM held on November 7, 2022 and the name of our Company was changed to 'Indegene Limited' and a fresh certificate of incorporation was issued to our Company by the RoC, on November 17, 2022. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 157 of the Draft Red Herring Prospectus dated December 14, 2022 ("DRHP")

Registered and Corporate Office: Aspen Block G4, 3<sup>rd</sup> Floor, Manyata Embassy Business Park, Outer Ring Road, Nagawara, Bengaluru - 560 045, Karnataka, India; Tel: +91 80 4674 4567/ +91 80 4644 7777; Website: www.indegene.com; Contact person: Srishti Ramesh Kaushik, Company Secretary and Compliance Officer; E-mail: compliance.officer@indegene.com; Corporate Identity Number: U73100KA1998PLC102040

### OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF INDEGENE LIMITED (OUR "COMPANY" OR THE "COMPANY" FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹9,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 36,291,497 EQUITY SHARES AGGREGATING UP TO ₹Ĩ●Ĩ MILLION (THE "OFFER FOR SALE"). CONSISTING OF UP TO 1.118.596 EQUITY SHARES AGGREGATING UP TO ₹Ĩ●Ĩ MILLION BY MANISH GUPTA. UP TO 383.818 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DR. RAJESH BHASKARAN NAIR, UP TO 1,151,454 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ANITA NAIR (COLLECTIVELY WITH MANISH GUPTA AND DR. RAJESH BHASKARAN NAIR, THE "INDIVIDUAL SELLING SHAREHOLDERS"), UP TO 8,030,000 EQUITY SHARES AGGREGATING UP TO ₹[♠] MILLION BY VIDA TRUSTEES PRIVATE LIMITED, UP TO 5,545,093 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BPC GENESIS FUND I SPV, LTD, UP TO 2,876,208 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BPC GENESIS FUND I-A SPV, LTD AND UP TO 17,186,328 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY CA DAWN INVESTMENTS (COLLECTIVELY WITH VIDA TRUSTEES PRIVATE LIMITED, BPC GENESIS FUND I SPV, LTD AND BPC GENESIS FUND I A SPV, LTD, THE "INVESTOR SELLING SHAREHOLDERS" AND COLLECTIVELY WITH THE INDIVIDUAL SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹600 MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S)) OF [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹1,900 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR")

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company and the Investor Selling Shareholders, in consultation with the BRI Ms. may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which (a) one third portion shall be reserved for Bidders with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such subcategories may be allocated to Bidders in other sub-category of the Non-Institutional Bidders in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price, Further, Equity Shares will be allocated on a proportionate basis to Eliqible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on December 15, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Managers to the Offer ("BRLMs"), i.e., Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.jpmipl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision. Bidders must rely on their own examination of our Company and the Offer. including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company please see "Capital Structure - Notes to the Capital Structure - Share capital history of our Company" on page 71 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Coporate Matters - Main objects of our Company" on page 157 of the DRHP.

	BOOK RUNNING LEAD MA	ANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
<b>ED Kotak</b> ® Investment Banking	cîti°	J.P.Morgan	NOMURA	<b>LINK</b> Intime
Kotak Mahindra Capital Company Limited 27BKC, 1 <sup>st</sup> Floor, Plot No. C - 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: indegene.ipo@kotak.com Website: www.investmentbank.kotak.com Investor grievance email: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI Registration Number: INM000008704	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center, G-Block, C54 & 55, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: indegene.jpo@citi.com Website:www.online.citibank.co.in/rhtm/citigroupglobalscreenf.htm Investor grievance email: investors.cgmib@citi.com Contact person: Huzefa Bodabhaiwala SEBI Registration Number:	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road Kalina, Santacruz (East) Mumbai - 400 098 Maharashtra, India Tel: +91 22 6157 3000 E-mail: INDEGENE_IPO@jpmorgan.com Website: www.jpmipl.com Investor grievance email: investorsmb.jpmipl@jpmorgan.com Contact person: Nidhi Wangnoo / Saarthak K. Soni SEBI Registration Number: INM000002970	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018 Maharashtra, India Tel: +91 22 4037 4037 E-mail: indegeneipo@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Investor grievance e-mail: Investorgrievances-in@momura.com Contact person: Vishal Kanjani / Kshitij Thakur SEBI Registration Number: INM000011419	Link Intime India Private Limited C-101, 1" Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: indegene.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance email: indegene.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Bengaluru

For **INDEGENE LIMITED** On behalf of the Board of Directors

**Company Secretary and Compliance Officer** 

INDEGENE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on December 15, 2022. The DRHP will be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e., Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.jpmipl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for

details relating to such risk, please see the section titled "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States

### INVITATION FOR EXPRESSION OF INTEREST FOR IND-BARATH POWER INFRA LIMITED OPERATING IN POWER GENERATION AT IDUKKI, DISTRICT, KERALA, AND HYDERABAD, TELANGANA, INDIA. (Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

	RELEVANT PARTICULARS				
1.	Name of the Corporate Debtor along with PAN / CIN / LLP No.	Ind-Barath Power Infra Limited PAN: AABCK3883B CIN - U65993TN1995PLC098714			
2.	Address of the Registered Office	New No 20 (Old No 129, Chamiers Road, Nandanam, V Teynampet, Chennai, Tamil Nadu - 600 035			
3.	URL of Website	http://www.ibpil.com			
4.	Details of Place where Majority Fixed Assets are Located	ldukki District, Kerala			
5.	Installed Capacity of Main Products/Services	Power Generation - Wind Power of 0.75 MW situated at Idukki, Kerala, India Power Generation Capacity in Thermal, Gas, and Renewable Power Sources Through Various Subsidiaries and Associates			
6.	Quantity and Value of Main Products/ Services sold in Last Financial Year	FY 2020-21: Total Income - Rs.1,94,88,399/- Operating Revenue - Rs.36,83,604/-			
7.	Number of Employees / Workmen	Nil			
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Email for Correspondence: <u>ip.indbarath@gmail.com</u>			
9.	Eligibility for Resolution Applicants under section 25(2)(h) of the Code is available at:	Email for Correspondence: ip.indbarath@gmail.com			
10.	Last Date for Receipt of Expression of Interest	January 15, 2023			
11.	Date of issue of Provisional List of Prospective Resolution Applicants	January 25, 2023			
12.	Last Date for Submission of Objections to Provisional List	January 30, 2023			
13.	Process E-mail ID to submit Expression of Interest	ip.indbarath@gmail.com			

Huzefa Fakhri Sitabkhan **Resolution Professional** Ind-Barath Power Infra Limited

Date: December 16, 2022

Place: Mumbai

IBBI/IPA-001/IP-P00031/2017-18/10115 Authorisation for Assignment valid till January 09, 2023 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021

## **INFRASTRUCTURE LIMITED**

Sr.	FOR THE QUARTER AND HALF Y Particulars	Quarter ended on	For the half year ended
no.		30 <sup>th</sup> September, 2022	30 <sup>th</sup> September, 2022
1	Total income from operations	3.56	3.56
2	Net Profit / ( Loss ) for the period (before Tax, Exceptional and/or Extraordinary items)	(879.16)	(1,381.04)
3	Net Profit / ( Loss ) for the period before Tax (after Exceptional and/or Extraordinary items)	(879.16)	(1,381.04)
4	Net Profit / ( Loss ) for the period after Tax (after Exceptional and/or Extraordinary items)	(879.16)	(1,381.04)
5	Total Comprehensive Income for the period [ Comprising Profit/ (loss) for the period (after tax) and other Comprehensive Income (after tax)]	-	-
6	Equity Share Capital	5,269.71	5,269.71
7	Reserves ( excluding Revaluation Reserve) as shown in the Audited Balance Sheet of Previous Year	-	-
8	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)		
	Basic :	(1.67)	(2.62)
	Diluted :	(1.67)	(2.62)

- The above is an extract of the detailed format of Quarter and Half Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Half Yearly Financial Results are available on the websites of the Stock Exchange(s) www.nseindia.com and  $www.bseindia.com\, and\, on\, the\, Company's\, website\, www.dicabs.com$
- The Unaudited Financial Results for the Quarter and Half Year ended on 30th September, 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14<sup>th</sup> December, 2022.
- In accordance with the applicable provisions of the Insolvency and Bankruptcy Code 2016 (IBC Code) the Corporate Insolvency Resolution Process (CIRP) of the Company was initiated by the Financial Creditors of the Company. The Financial Creditors petition to initiate the CIRP was admitted by the National Company Law Tribunal (NCLT) on 24th August, 2018 (Insolvency Commencement Date).
- The Committee of Creditors (COC) approved the resolution plan submitted by M/s GSEC Ltd in consortium with Mr. Rakeshbhai R. Shah and affiliate groups (GSEC & AFFILIATES) at its meeting held on 6th January, 2022. The RP submitted the COC approved resolution plan to the NCLT for its approval and the NCLT approved the resolution plan submitted by M/s GSEC Ltd in consortium with Mr. Rakeshbhai R. Shah and affiliate groups vide its order dated 20th June, 2022. The New Board of Directors (existing Board) was constituted on 17th September, 2022.
- In terms of the NCLT order dated 20th June, 2022 and approved resolution plan, 5,00,00,000 Equity Shares of ₹10/- each at PAR, aggregating to ₹50 Crores, were issued and allotted to GSEC & its affiliates on 17<sup>th</sup> September, 2022. Further, there is a reduction of existing share capital of the company as per the approved resolution plan, to the extent of 99% of the existing listed Share Capital of the Company w.e.f. 17th September, 2022. The existing Issued and Paidup Share Capital (after new issue of shares to promoters and reduction of existing listed Share Capital) is 52697106 (five crore twenty-six lakhs ninety-seven thousand one hundred and six) equity shares of ₹10/- (Rupees ten) each aggregating to ₹52,69,71,060/- (Rupees fifty-two
- crores sixty nine lakhs seventy one thousand and sixty).

  The Financial details of the previous year ended 31st March, 2022 are not published as the same are pertaining to the period of Corporate Insolvency Resolution Process (CIRP).

BY ORDER OF THE BOARD OF DIRECTORS. FOR, DIAMOND POWER INFRASTRUCTURE LIMITED

Place: VADODARA Date: 14<sup>th</sup> December, 2022

O.P. TIWARI WHOLE TIME DIRECTOR (EXECUTIVE - TECHNICAL) (DIN: 09729519)

Regd office: Phase II, Village Vadavala, Taluka - Savli, Vadodara - 391520 Tel No. +91 792655410/265575757 | Fax - +91 7926584040 akhmapurkar@dicabs.com | Website: www.dicabs.com | CIN: L31300GJ1992PLC018198 Adfactors 428