

FORM NO.MGT-12

{Pursuant to section 109(5) of the Companies Act, 2013 and Rule 21(1) (c) of the Companies (Management and Administration) Rules, 2014}

Name of the Company: DIAMOND POWER INFRASTRUCTURE LIMITED

Registered Office: PHASE II, VILLAGE: VADADALA, TALUKA: SAVLI, DIST. VADODARA

BALLOT PAPER

SR.NO	PARTICULARS	DETAILS
1.	Name of the First Shareholders (In Block Letters)	
2.	Postal Address	
3.	Registered Folio No. /*Client ID No. (* Applicable to Investors holding shares in Dematerialised Form)	
4.	Class of Share	

I hereby exercise my vote in respect of Special Resolution enumerated below by recording my assent or dissent to the said Resolution in the Following manner:

ITEM NO	PARTICULARS	NO. OF SHARES HELD BY ME	I ASSENT TO THE RESOLUTION	I DISSENT FROM THE RESOLUTION
1.	Roll over of non - convertible debenture under SDR mechanism.			
2.	Issue and offer of cumulative redeemable preference shares on a private placement basis upon conversion of outstanding loan under SDR mechanism.			
3.	Increase in authorised share capital and alteration of capital clause of the memorandum of association			
4.	Issue of non - convertible debenture			
5.	Acquisition of 40% stake from the lenders by the investor of the company			
6.	Restructuring / refinancing of the existing loans with an option to convert part loan into equity			
7.	Change in terms of existing 0.01% cumulative non-convertible preference shares			

DATE:

PLACE: VADODARA

(SIGNATURE OF SHARE HOLDER)